Sarah M. Nelson and John M. Nelson (GUARD/P) Case No. 10CEPR00301 lian Miles, Peggy L (pro per – guardian/objector) ey Stegall, Nancy J (for Zadok Nelson – father/Petitioner)

Guardian

Attorney

Petition for Termination of Guardianship

			ZADOK NELSON, father, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
			PEGGY MILES , maternal great-grandmother, was appointed guardian on 04/22/10. — served by mail on 10/02/15	Need proof of service by mail at least 15 days before the hearing of
Со	nt. from		Mother: MICHELLE PETERSON	Notice of Hearing <u>or</u>
	Aff.Sub.Wit.		Desta we all aways alfastla aw DIII ONINE CONI	Consent & Waiver of
✓	Verified		Paternal grandfather: RULON NELSON – deceased	Notice <u>or</u> Declaration of
	Inventory		Paternal grandmother: JOAN NELSON – served	Due Diligence for: a. Michelle Peterson
	PTC		by mail on 10/02/15	(mother)
	Not.Cred.		Maternal grandfather: MICHAEL PETERSON –	b. Štacy Knight
√	Notice of		served by mail on 10/02/15 Maternal grandmother: STACY KNIGHT	(maternal
<u> </u>	Hrg			grandmother)
Ě	Aff.Mail W/C	<u> </u>	Petitioner states [see file for details].	2. Need Order.
	Aff.Pub.		Court Investigator Charlotte Bien filed a report on	
	Sp.Ntc.	_	11/16/15.	
	Pers.Serv.	_	Objection to Petition for Termination filed	
	Conf. Screen		11/12/15 by Peggy Miles (Guardian) states: [see	
-	Letters		file for details].	
	Duties/Supp			
	Objections			
	Video			
	Receipt			
✓	CI Report			
	9202			
	Order	Χ		
	Aff. Posting			Reviewed by: JF
	Status Rpt			Reviewed on: 11/19/15
	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 1 – Nelson

2 Morgan Elizabeth Pasley (CONS/PE)

Case No. 12CEPR00938

Attorney Erlach, Mara M. (for Debra Pasley – Conservator – Petitioner)

Second Amended Account Current and Report of Conservator; Petition of Conservator Petition for its Settlement, for Allowance of Attorneys Compensation and for its Termination

			DEDDA DACIEV Modernes de Concernation of	NEEDS (DOOD FASS (COAAAFNITS)
			DEBRA PASLEY , Mother and Conservator of	NEEDS/PROBLEMS/COMMENTS:
			the Person and Estate with bond of	Minute Order 10/20/15:
			\$15,000.00, is Petitioner. (Not verified.)	Minute Order 10/20/15:
			Account period: 2/29/12 10/17/14	Counsel (John Hastrup)
Col	nt. from 042315		Account period: 3/28/13 – 10/17/14 Accounting: Not provided	requests 30 days to communicate with the out-of-
	215, 081815,	,	Accounting: <u>Not provided</u> Beginning POH: \$13,438.31	state conservator.
	515, 102015		Ending POH: \$70,195.61	sidie Colisei valoi.
	Aff.Sub.Wit.		(\$1,715.61 plus a 1/5 interest in real property	Note: A Substitution of
	Verified	Х	in Virginia valued at \$68,480.00)	Attorney has not been filed;
		Λ		therefore, Mara M. Erlach
Ě	Inventory		Petitioner states : Inventory and Appraisal was	remains attorney of record.
	PTC		filed 6/5/13 showing the value of the estate	
	Not.Cred.		to be \$13,438.31. Summary of account and	SEE ADDITIONAL PAGES
	Notice of	Х	supporting schedules are provided at Exhibit	
	Hrg		B. (See #1.)	
	Aff.Mail	Х		
	Aff.Pub.		As reflected in prior pleadings, the	
	Sp.Ntc.		Conservator and Conservatee moved out of	
	Pers.Serv.		state. The Conservator was appointed Guardian of the Conservatee in Oklahoma	
	Conf. Screen		by Court order and Letters issued on 8/13/14.	
~			by Coon order and Leners issued on 0/19/14.	
Duties/Supp			Petitioner does not request compensation for	
			her services.	
	Objections			
	Video		Petitioner requests attorney's compensation	
	Receipt		as set forth in Exhibit "C." (See #3.)	
	CI Report			
	9202		Petitioner prays:	
	Order	Χ	That this account and report be	
	Aff. Posting		approved and settled;	Reviewed by: skc
	Status Rpt		That the acts of the Conservator shown in the account and report be approved;	Reviewed on: 11/19/15
	UCCJEA		3. That, upon settlement of this account, the	Updates:
	Citation		Conservator be directed to pay her	Recommendation:
	FTB Notice		attorneys, McCormick Barstow, LLP,	File 2 – Pasley
			compensation for services rendered and,	
			as yet, unpaid;	
			4. That the Conservatorship in California be	
			terminated; and	
			5. That the Court grant such other and	
			further relief as it deems just and proper.	

2 Morgan Elizabeth Pasley (CONS/PE)

Case No. 12CEPR00938

Page 2 – NEEDS/PROBLEMS/COMMENTS:

1. This petition does not provide any accounting in the form required by Probate Code §§ 2620, 1060, or any mandatory schedules on the required Judicial Council forms.

Need amended petition with accounting, schedules, including required mandatory form for summary. Although Petitioner has been appointed Guardian in Oklahoma, this Court retains jurisdiction for settling accounts pursuant to Probate Code §2630.

The only schedule provided at Exhibit B is a statement of property on hand, labeled as "receipts," but which does not show any account summary, receipts, disbursements, etc., and further indicates that the conservatorship estate cash has been reduced by \$11,722.70 without explanation.

<u>Note</u>: The Conservatee's interest in the Virginia real property is not an asset of this conservatorship estate, but should be referenced in its own schedule pursuant to §1063(h).

- 2. This petition is not verified by the Conservator as required by Probate Code §§ 1021, 1023. (Note: §1023 provides that an attorney may sign or verify on a client's behalf if he or she is absent from the county <u>unless the person is a fiduciary appointing in the proceeding</u>.)
- 3. Petitioner requests attorney's compensation pursuant to Exhibit C, but no Exhibit C is attached.
- 4. Need Notice of Hearing.
- 5. Need proof of service of Notice of Hearing at least 15 days prior to the hearing pursuant to Probate Code §1460(b)(6) on:
 - Morgan Elizabeth Pasley (Conservatee)
 - Debra Pasley (Conservator/Fiduciary, since the petition is not verified by her)
 - David Hal Jones (Father)
- 6. The Court may also require notice to the surety of any continued or future hearings.

Atty

Alipaz, Joshua S (for Paige McKerral Hanks – Petitioner - Administrator)

(1) Waiver of First and Final Account and Report of Administrator and Petition for Settlement Thereof; (2) for Waiver of Administrator's Compensation for Ordinary Services; (3) for Allowance of Attorney's Fees for Ordinary Services and Costs; and (4) for Final Distribution

DC	D: 11/02/2009	
	nt. from 022415 1915, 082515	,
	Aff.Sub.Wit.	
✓	Verified	
✓	Inventory	
	PTC	
✓	Not.Cred.	
√	Notice of Hrg	
✓	Aff.Mail	w/
	Aff.Pub.	
	Sp.Ntc.	
	Pers.Serv.	
	Conf. Screen	
	Letters 08/26	/13
	Duties/Supp	
	Objections	
	Video	
	Receipt	
	CI Report	
✓	9202	
	Order	Х
	Aff. Posting	
	Status Rpt	
	UCCJEA	
	Citation	
	FTB Notice	

PAIGE MCKERRAL HANKS,

Administrator, is petitioner.

Accounting is waived.

I&A - \$252,951.29 POH - \$213,847.50

Administrator – Waives

Attorney - \$8,468.23 (see notes #2 & 4)

Attorney Reimbursement - \$1,152.17 (filing fees, publication, certified copies, probate referee fees)

Petitioner requests distribution as follows:

Paige McKerral-Hanks and Stephen C. Luder, Co Trustees of the Parker Gillespie, Jr. Trust – \$5,676.50 cash, 200 shares PG&E Corporation common stock, residence at 1467 E. Mesa Ave Fresno, Ca..

NEEDS/PROBLEMS/COMMENTS:

Minute Order of 08/25/2015: Counsel represents that they are waiting for appointment of an Executor in San Mateo County; requests 90 days.

- 1. The sole beneficiary of the decedent's estate is her post deceased son, Parker J. Gillespie Jr. Petition requests 100% of the decedent's estate pass to Parker J. Gillespie, Jr.'s Trust instead of passing to his estate. Parker J. Gillespie Jr.'s trust is not the beneficiary of this estate therefore the court cannot pass the decedent's estate to her son's trust. Parker's share of the estate can **only** pass to his estate it can be passed to his Trust.
- 2. Inventory and Appraisal filed 03/11/2014 lists two items held by the State of California as Unclaimed Property, cash from Bank of America in the amount of \$13,797.56 and cash reported by Security Pacific National Bank in the amount of \$28,200.12. The petition states that these two items have not been collected by the Administrator. In fact, according to the Status Report filed 10/15/2014, these unclaimed items were associated with the decedent's predeceased spouse, Parker J. Gillespie, Sr. and not the decedent therefore these items should not be an asset of this estate nor should it be included in the fee base. Need amended Inventory and Appraisal.

Please see additional page

Reviewed by: LV

Reviewed on: 11/20/2015

Updates:

Recommendation:

File 3 - Gillespie

3 (additional page) Dorothy Irene Gillespie (Estate) Case No. 13CEPR00621

- 3. In addition, the Status Report filed 10/15/2014 states after diligent search the Administrator has been unable to locate documentation to associate Parker Gillespie Sr. with the two accounts held at the State Controllers therefore there is a possibility they may never be recovered.
- 4. Fee base includes receipts. Need Receipt Schedule pursuant to Probate Code §7.550(b)(6).
- 5. Petitioner states she is the personal representative of the Estate of Parker J. Gillespie Jr. Need Letters showing her appointment as Personal Representative.
- 6. Petition requests that the Parker J. Gillespie Jr. Trust will assume the attorney fees and attorney reimbursement however the trust is not responsible for these fees as the Trust is not before the Court.
- 7. Need Order.

Status Report filed 08/19/2015 states based on the Court's prior rulings in this case, an estate representative is required for the estate of Parker J. Gillespie, Jr., the deceased, sole beneficiary of this estate.

A representative of the law firm of Temmerman, Cilley & Kohlmann, LLP, the attorneys who will represent the personal representative of the estate of Parker Gillespie, Jr., has advised Attorney Alapaz that the petition seeking appointment of the executor of Parker J. Gillespie, Jr.'s estate was not approved in Santa Clara County on August 5, 2015, as expected. The hearing on the petition seeking appointment of Paige McKerral as executor of the estate of Parker J. Gillespie, Jr. will now be heard in San Mateo County on October 16, 2015.

Therefore, this probate will be in a position to distribute to the authorized representative of the estate of Parker Gillespie Jr. after October 16, 2015.

Also, the administrator has concluded her efforts to secure unclaimed property held by the State of California. A corrected inventory and appraisal will be filed concurrently with, or prior to, an amended final petition requesting distribution.

Based on the information herein, it is respectfully requested that this matter be set for further status in 90 days. Sometime after early August when the representative of the estate of Parker J. Gillespie, Jr. has authority to act for his estate. As such, it is requested that this matter be set for further status in 90 days. Mr. Alipaz has reasonable expectation that an amended petition for distribution will be able to be filed prior to such date.

Status Report filed 11/23/2015 states a representative of the law firm of Temmerman, Ciley, & Kohlmann, LLP, the attorneys who will represent the personal representative of the estate of Parker J. Gillespie, Jr., has advised that the petition seeking appointment of the executor of Parker J. Gillespie, Jr.'s estate has again been moved and will now be heard on 12/01/2015. Because there is still no appointed representative for the estate of Parker J. Gillespie, Jr., this probate is not in a position to distribute at this time. Based on the information herein, it is respectfully requested that this matter be set for further status in 60 days. It is expected that an amended petition for distribution will be able to be filed prior to such date.

4

Ayden Medeiros & Ayla Lopez (GUARD/P) Case No. 14CEPR00219

Petitioner Petitioner Medeiros, Brandy (Pro Per – Paternal Grandmother – Petitioner) Franco, Elaine (Pro Per – Maternal Grandmother – Petitioner)

Petition for Appointment of Guardian of the Person (Prob. Code §1510)

		See petition for details.	NEEDS/PROBLEMS/ COMMENTS:
			Minute Order 10/27/15: Elaine Franco represents that Ayla's father's name is
Со	nt. from 102715		Bernard Garcia. Matter continued for
	Aff.Sub.Wit.		diligent search as to Bernard Garcia
~	Verified		and the paternal grandparents.
	Inventory		Examiner Notes provided in open court.
	PTC		Coon.
	Not.Cred.		As of 11/19/15, nothing further has
~	Notice of		been filed.
	Hrg		
~	Aff.Mail w		1. Need proof of service of Notice of
	Aff.Pub.		Hearing with a copy of the petition on Bernard Garcia (Ayla's father)
	Sp.Ntc.		and the paternal grandparents per
>	Pers.Serv. w		Probate Code §1511.
~	Conf.		Ĭ
	Screen		2. If diligence is not found, need
~	Letters		notice to Paternal Grandfather
~	Duties/Supp		Louie Ponce per Probate Code
	Objections		§1511.
	Video		
	Receipt		
~	CI Report		
~	Clearances		
~	Order		
	Aff. Posting		Reviewed by: skc
	Status Rpt		Reviewed on: 11/19/15
~	UCCJEA		Updates:
	Citation		Recommendation:
	FTB Notice		File 4 - Medeiros/Lopez

5 Donna Carter (Estate) Case No. 14CEPR00642

Attorney Teixeira, J. Stanley (for LaDonna Balto – Administrator)

Probate Status Hearing Re: Filing First Account and/or Final

	Trobate dialog flearing Re. Filling Fills Freed	NEEDS/PROBLEMS/COMMENTS:
		OFF CALENDAR
		Ex Parte for Final Discharge
Cont. from		and Order filed 04/24/2015.
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of		
Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: LV
Status Rpt	4	Reviewed on: 11/20/2015
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 5 – Carter

6 Alvin B. Turmon (Estate)

Case No. 14CEPR00772

Attorney Shepard, Jeff S. (Dennis A. Turmon – Executor)

Probate Status Hearing Re: the Filing of the First Account and/or Petition for Final Distribution

	os fredring ke. The filling of the filst Account und	NEEDS/PROBLEMS/COMMENTS:
	=	
	╡	OFF CALENDAR
	╡	Ex Parte Petition for Final
Cont. from	=	Discharge and Order filed
Aff.Sub.Wit.	=	08/28/2015.
Verified	=	08/28/2013.
	=	
Inventory	-	
PTC	╡	
Not.Cred.	╡	
Notice of		
Hrg	=	
Aff.Mail	=	
Aff.Pub.	_	
Sp.Ntc.		
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt	╡	
CI Report	4	
9202	4	
Order	4	
Aff. Posting	_	Reviewed by: LV
Status Rpt	4	Reviewed on: 11/20/2015
UCCJEA	_	Updates:
Citation	_	Recommendation:
FTB Notice		File 6 – Turmon

7 Timothy Coolidge (Estate) Case No. 14CEPR00774 Attorney Helon, Marvin T (for Christopher Coolidge – Executor) Probate Status Hearing Re: Filing First Account and/or Final

	NEEDS/PROBLEMS/COMMENTS:
	OFF CALENDAR. Report of Executor and
Cont. from	Petition for Allowance of
Aff.Sub.Wit.	Statutory Fees and
Verified	Reimbursement of Costs, and
Inventory	Final Distribution on Waiver of
PTC	Accounting filed 11/19/2015.
Not.Cred.	Hearing is set for 01/21/2016.
Notice of	
Hrg	
Aff.Mail	
Aff.Pub.	
Sp.Ntc.	
Pers.Serv.	
Conf.	
Screen	
Letters	
Duties/Supp	
Objections	
Video	
Receipt	
CI Report	
9202	
Order	De la contraction de la contra
Aff. Posting	Reviewed by: LV
Status Rpt	Reviewed on: 11/20/2015
UCCJEA	Updates:
Citation ETP Notice	Recommendation:
FTB Notice	File 7 – Coolidge

8A Joseph Frank Fernandez (GUARD/P)

Petitioner: Emily Fernandez (pro per)
Guardian: Jack Frank Fernandez (pro per)
Guardian: Lydia P. Fernandez (pro per)

Case No. 14CEPR00801

Petition for Termination of Guardianship

	EMILY FERNANDEZ , mother, is petitioner.	NEEDS/PROBLEMS/COMMENTS:
	Please see petition for details.	
Cont. from 101315	Court Investigator Report filed on	
Aff.Sub.Wit.	10/6/15	
✓ Verified		
Inventory		
PTC Not Creed		
Not.Cred.		
✓ Notice of Hrg		
✓ Aff.Mail		
,		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202		
✓ Order		
Aff. Posting		Reviewed by: KT
Status Rpt		Reviewed on: 11/20/15
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 8A – Fernandez

8A

3B Joseph Frank Fernandez (GUARD/P) Case No. 14CEPR00801

Petitioner: Emily Fernandez (Pro Per) Guardian: Jack Frank Fernandez (pro per) Guardian: Lydia P. Fernandez (pro per)

Petition for Unsupervised Visitation

			reillion for unsupervised visitati	
			EMILY FERNANDEZ, mother, is petitioner.	NEEDS/PROBLEMS/COMMENTS:
			Diamana and PR and Addition	
			Please see petition for details.	
Со	ont. from 10291	5		
	Aff.Sub.Wit.			
1	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of			
	Hrg			
	Aff.Mail			
	Aff.Pub.			
	Sp.Ntc.			
✓	Pers.Serv.	W/		
	Conf.			
	Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video			
	Receipt			
	CI Report			
	9202			
<u> </u>	Order	Χ		
	Aff. Posting			Reviewed by: KT
	Status Rpt			Reviewed on: 11/20/15
	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 8B – Fernandez

8B

Jayden Freitas & Beau Freitas (GUARD/P) r Freitas, Amanda Jean (Pro Per – Mother)

Case No. 14CEPR01031

Petitioner

Petition for Visitation

			AMANDA JEAN FREITAS, Mother, is	NEEDS/PROBLEMS/COMMENTS:
			Petitioner.	
				1. Need Notice of Hearing.
			<u>Please see petition for details</u>	
Co	nt. from			Need proof of service of Notice of Hearing at least 15 days prior
	Aff.Sub.Wit.			to the hearing on Guardians
1	Verified			Codie and Nicholas Azevedo.
Ė	Inventory			
-	PTC			
-	Not.Cred.			
		X		
		X		
	Aff.Pub.	^		
-	Sp.Ntc.			
-	Pers.Serv.			
	Conf. Screen			
	Letters			
	Duties/Supp			
l <u> </u>	Objections			
	Video			
 	Receipt			
<u> </u>	CI Report			
	9202	,		
		n/a		2
	Aff. Posting			Reviewed by: LV
	Status Rpt			Reviewed on: 11/20/2015
	UCCJEA			Updates:
	Citation ETP Notice			Recommendation:
	FTB Notice			File 9 – Freitas

Attorney

Kruthers, Heather H

	Probate Status Hearing	RE: Filing of the P	A's Final Account
			NEEDS/PROBLEMS/COMMENTS:
			OFF CALENDAR
			Public Administrator's First and Final
Aff.Sub.Wit.	=		Account filed 11/18/15 is set for hearing on 1/21/16.
Verified			nearing on 1/21/16.
Inventory			
PTC			
Not.Cred.			
Notice of			
Hrg			
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf.			
Screen	<u> </u>		
Letters	_		
Duties/Supp	_		
Objections	<u> </u>		
Video			
Receipt CI Report	4		
9202	=		
Order	<u> </u>		
Aff. Posting	†		Reviewed by: skc
Status Rpt	1		Reviewed on: 11/20/15
UCCJEA	1		Updates:
Citation	1		Recommendation:
FTB Notice			File 10 - Woof

11 Josefina PeManuel Galleto (Estate) Case No. 15CEPR00255 Attorney Teixeira, J. Stanley (for Jeanette Galleto Lao – Administrator) Probate Status Hearing Re: Filing of a Corrected Inventory and Appraisal

	Probate status Hearing Re: riling of a Corr	ected inventory and Appraisal
DOD: 09/21/2014	JEANETTE GALLETO LAO, daughter, was	NEEDS/PROBLEMS/COMMENTS:
	appointed Administrator with limited	
	IAEA authority without bond on	1. A Supplemental Inventory and
	10/20/2015.	Appraisal was filed 11/12/2015
	╡	however pursuant to the Minute
Cont. from	Letters issued 11/05/2015.	Order of 10/20/2015 a Status
Aff.Sub.Wit.		Hearing was set for the filing of a
Verified	Inventory and Appraisal filed	Corrected Inventory and
Inventory	99/18/2015 shows an estate valued at \$85,000.00.	Appraisal. Need Corrected
PTC	T \$63,000.00.	
Not.Cred.	Supplemental Inventory and Appraisal	Inventory or Appraisal or current written status report pursuant to
Notice of	filed 11/12/2015 shows an estate valued	Local Rule 7.5 which states in all
Hrg	at \$45,619.61.	
Aff.Mail		matters set for status hearing verified status reports must be
Aff.Pub.	Minute Order of 10/20/2015 set this	filed no later than 10 days before
Sp.Ntc.	Status Hearing for the filing of the Corrected Inventory and Appraisal.	the hearing. Status Reports must
Pers.Serv.	Minute Order states Ms. Lao represents	comply with the applicable code
Conf.	that she has been unable to obtain	requirements. Notice of the status
Screen	bond. Mr. Texeira is making a special	hearing, together with a copy of
Letters	appearance today, and will be	the Status Report shall be served
Duties/Supp	subbing-in on the matter. The Court	on all necessary parties.
Objections	revokes full authority and grants limited authority only. The Court vacates its	on an necessary parnes.
Video	previous order for bond. Ms. Lao is	
Receipt	admonished to make no payments to	
CI Report	herself or counsel or sell any assets	
9202	without a court order.	
Order	1	
Aff. Posting	<u> </u>	Reviewed by: LV
Status Rpt	_	Reviewed on: 11/20/2015
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 11 – Galleto
		11
		• •

Willoughby, Hugh W. (for Tiffany-Lin Directo – Mother – Guardian)

Status RE: Receipt for Blocked Account; Filing of Inventory and Appraisal

	NEEDS/PROBLEMS/COMMENTS:
	OFF CALENDAR
Cont. from 071415,	Receipt filed 11/18/15 I&A filed 11/18/15
090115, 102715	INA IIIEU 11/10/13
Aff.Sub.Wit.	
Verified	
Inventory	
PTC	
Not.Cred.	
Notice of	
Hrg	
Aff.Mail	
Aff.Pub.	
Sp.Ntc.	
Pers.Serv.	
Conf.	
Screen	
Letters	
Duties/Supp	
Objections Vistage	
Video Receipt	
CI Report	
9202	
Order	
Aff. Posting	Reviewed by: skc
Status Rpt	Reviewed on: 11/19/15
UCCJEA	Updates:
Citation	Recommendation:
FTB Notice	File 12A - Directo

Attorney Willoughby, Hugh W. (for Tiffany-Lin Directo – Mother – Guardian)

Status RE: Receipt for Blocked Account; Filing of Inventory and Appraisal

	1	NEEDS/PROBLEMS/COMMENTS:
		OFF CALENDAR
		OH CALLIDAR
Cont. from 071415,		Receipt filed 11/18/15
090115, 102715		I&A filed 11/18/15
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of		
Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202		
Order	-	
Aff. Posting		Reviewed by: skc
Status Rpt	l	Reviewed on: 11/19/15
UCCJEA		Updates:
Citation ETR Notice		Recommendation:
FTB Notice	<u> </u>	File 13A - Directo

14A

Ariel Wagner (GUARD/P)

Case No. 15CEPR00511

Attorney Petitioner Kharazi, H. Ty (for Kathy and Ronald Robinson – Paternal Grandparents – Petitioners)
Rose, Emanuel and Betty (Pro Per – Maternal Grandparents – Competing Petitioners)
Petition for Appointment of Guardian of the Person (Prob. Code §1510)

	or Appointment of Guardian of the Person (Prob. Code	
	See petition for details.	NEEDS/PROBLEMS/
		COMMENTS:
		Minute Order 10/28/15:
		Counsel represents that
Cont. from 071515,		the Robinsons no longer
091615, 100115,		agree to appointment of
102815		the Roses. Both Kathy
Aff.Sub.Wit.		and Ronald Robinson are
✓ Verified		ordered to be personally present in court or
Inventory		appear via Court Call on
PTC		12/1/15.
Not.Cred.		, -,,
✓ Notice of		Note re history: On
Hrg		5/26/15, the Court
✓ Aff.Mail W		granted temporary
Aff.Pub.		guardianship to the Robinsons with the
Sp.Ntc.		understanding that the
✓ Pers.Serv. W		minor would continue to
✓ Conf.		reside with the Roses
Screen		(Maternal Grandparents) in Llano, CA (Los Angeles
✓ Letters		County), and they would
✓ Duties/Supp		be filing their own
Objections		petition. See Page B.
Video		
Receipt		The Court also ordered
✓ CI Report		no unsupervised visits for either parent.
✓ Clearances		ciliei parcili.
✓ Order		
Aff. Posting		Reviewed by: skc
Status Rpt		Reviewed on: 11/19/15
✓ UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 14A – Wagner

14A

14B Attorney Petitioner

Ariel Wagner (GUARD/P)

Case No. 15CEPR00511

Kharazi, H. Ty (for Kathy and Ronald Robinson – Paternal Grandparents – Petitioners)

Rose, Emanuel and Betty (Pro Per – Maternal Grandparents – Competing Petitioners)

Petition for Appointment of Guardian of the Person (Prob. Code §1510)

Petition for Appointment of Guardian of the Person (Prop. Code §1510)			
	See petition for details.	NEEDS/PROBLEMS/COMMENTS:	
Cont. from 071515, 091615, 100115, 102815 Aff.Sub.Wit. Verified Inventory PTC Not.Cred.		Minute Order 10/28/15: Counsel represents that the Robinsons no longer agree to appointment of the Roses. Both Kathy and Ronald Robinson are ordered to be personally present in court or appear via Court Call on 12/1/15. Note: The minor is currently residing with these Petitioners, Emanuel and Betty Rose, in Llano, California; however, Kathy and Ronald Robinson have temporary guardianship, expiring	
✓ Notice of Hrg		9/16/15. See Minute Orders dated 5/26/15, 7/15/15.	
Aff.Mail X			
Aff.Pub.		The following issues remain:	
Sp.Ntc.		1. Need proof of service of Notice of	
Pers.Serv.		Hearing with a copy of the petition at	
Conf.		least 15 days prior to the hearing per Probate Code §1511 on:	
Screen		- Ronald Robinson (Paternal	
Leners		Grandfather)	
✓ Duties/Supp		- Kathy Robinson (Paternal	
Objections		Grandmother)	
Video Receipt		Note: Petitioners filed a Notice and	
✓ CI Report		Acknowledgment of Receipt signed	
✓ Clearances		by H. Ty Kharazi on behalf of the	
✓ Order		Robinsons; however, direct notice is	
Older		required pursuant to Probate Code §1214 and Cal. Rule of Court 7.51.	
Aff. Posting		Reviewed by: skc	
Status Rpt		Reviewed on: 11/19/15	
✓ UCCJEA		Updates: 11/24/15	
Citation		Recommendation:	
FTB Notice		File 14B - Wagner	

14B

15A Fredrick Holley (Spousal) Case No. 15CEPR00519

Petitioner DeShazor-Holley, Laura R. (Pro Per – Surviving Spouse)
Spousal Property Petition

DC	D: 10/27/2014	
	nt. from 06291	5,
	0315, 092115,	
100	0515	ī
	Aff.Sub.Wit.	
\	Verified	
	Inventory	
	PTC	
	Not.Cred.	
√	Notice of	
	Hrg	
✓	Aff.Mail	w/o
	Aff.Pub.	
	Sp.Ntc.	
	Pers.Serv.	
	Conf.	
	Screen	
	Letters	
	Duties/Supp	
	Objections	
	Video	
	Receipt	
	CI Report	
	9202	
✓	Order	
	Aff. Posting	
	Status Rpt	
	UCCJEA	
	Citation	
	FTB Notice	

LAURA R. DESHAZOR-HOLLY, surviving spouse, is petitioner.

No other proceedings

Decedent died intestate

Petitioner requests court confirmation that 100% of the property located at 5594 W. Swift Ave., Fresno, Ca. and 2013 Ford Fusion SE Hybrid pass to the petitioner.

Declaration filed by Petitioner on 07/28/2015 states she requests
acquisition of title, possession and 1/3rd interest in real property by intestate succession. The two adult children
Garret R. Holley and Sierra J. Holley are both entitled to 1/3rd interest. Petitioner is requesting co-ownership of property as joint tenancy with right of survivorship for Laura R. DeShazor-Holley, Garret R. Holley and Sierra J. Holley.

NEEDS/PROBLEMS/COMMENTS:

15B is the Petition for Probate of Letters of Administration filed by Petitioner, Laura R. DeShazor-Holley.

Minute Order of 10/05/2015: Examiner Notes provided in open court.

Minute Order of 08/03/2015: Examiner notes provided in open Court; the Court's indicated is denial of the petition as it appears to be the incorrect procedure.

 Attached to the petition is an Interspousal Transfer Deed reflecting that Laura R. Holley, wife, grants to Frederick R. Holley, husband, the real property as his sole and separate property. Therefore it appears the property is the separate property of the decedent and not community property. Probate Code § 6401 provides that the petitioner would be entitled to 1/3 interest and the decedent's two children would be entitled to a 2/3rd interest.

Note: Declaration filed 07/28/2015 requests co-ownership of the real property between the spouse and the two children however a Spousal Property Petition can only be used to pass property to the surviving spouse. Petitioner has now filed a Petition for Probate for Letters of Administration. If the petitioner wishes to pass her 1/3rd interest in real property through the Spousal Property Petition an amended petition will be needed. Or, in the alternative, Petitioner can probate the entire estate and dismiss the Spousal Property Petition.

2. Order is incomplete. Need new order.

Reviewed by: LV
Reviewed on: 09/17/2015
Updates:
Recommendation:

File 15A - Holley

15B Fredrick Holley (Estate)

Case No. 15CEPR00519

Petitioner DeShazor-Holley, Laura R. (Pro Per – Petitioner – Surviving Spouse)

Petitioner Holley, Sierra Jeanay (Pro Per – Petitioner – Daughter)

Petitioner Holley, Garret (Pro Per – Petitioner – Son)

Petition for Letters of Administration with IAEA

DO	D: 10/27/2014		LAURA DESHAZOR-HOLLEY,	surviving	NEEDS/PROBLEMS/COMMENTS:
			spouse, SIERRA HOLLEY, dau		
			GARRET HOLLEY, son, are pe		Minute Order of 10/05/2015: Examiner
			request LAURA DESHAZOR-H		Notes provided in open court.
	nt. from 10051:	<u> </u>	appointed administrator wit	thout bond.	
<u> </u>		o			Note: Final Inventory and Appraisal was
	Aff.Sub.Wit.		All heirs waive bond		filed 08/24/2015 therefore no status
1	Verified		- " I		hearing for the filing of the Inventory and
	Inventory		Full IAEA – o.k.		Appraisal was set.
	PTC		Decedent died intestate		Note: If the petition is granted status
	Not.Cred.		Booodorn died ir nestate		hearings will be set as follows:
1	Notice of		Residence: Fresno		
•	Hrg		Publication: The Fresno Bee		• Monday, 02/07/2017 at
✓	Aff.Mail	w/o	Estimated valued of Estate:		9:00a.m. in Dept. 303 for the filing of the first account and final
	Aff.Pub.		Personal property -	\$13,000.00	distribution.
	Sp.Ntc.		Real property -	\$217,000.00	Divini and to Local Divin 7.5 if the vice of
	Pers.Serv.		Less encumbrances	<u>- \$108,360.00</u>	Pursuant to Local Rule 7.5 if the required
	Conf.		Total -	\$121,640.00	documents are filed 10 days prior to the
	Screen		5 5 . 5		hearings on the matter the status hearing
			Probate Referee: Rick Smith		will come off calendar and no
✓	Letters				appearance will be required.
✓	Duties/Supp	Х			
	Objections				
	Video				
	Receipt				
	CI Report				
	9202				
✓	Order				
	Aff. Posting				Reviewed by: LV
	Status Rpt				Reviewed on: 11/20/2015
	UCCJEA				Updates:
	Citation				Recommendation:
	FTB Notice				File 15B - Holley
			1		1.CD

Executor

Brandon, Craig Joseph (Pro Per – Son – Executor)

Probate Status Hearing RE: Filing of the Inventory and Appraisal

DOD: 4/1/15	CRAIG JOSEPH BRANDON, Son, was	NEEDS/PROBLEMS/COMMENTS:
202. 1/1/10	appointed Executor with Full IAEA	Tilles, i kosilmo, comministro.
	without bond on 7/1/15. Letters issued	Need Inventory and Appraisal
	7/2/15.	pursuant to Probate Code §8800
	╡	or written status report pursuant to
1.00.0 1.000	At the hearing on 7/1/15, the Court set	Local Rule 7.5.
Aff.Sub.Wit.	this status hearing for the filing of the	
Verified	Inventory and Appraisal.	
Inventory		
PTC		
Not.Cred.		
Notice of		
Hrg	<u></u>	
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202	<u> </u>	
Order	<u>_</u>	
Aff. Posting	<u></u>	Reviewed by: skc
Status Rpt	<u>_</u>	Reviewed on: 11/20/15
UCCJEA	<u>_</u>	Updates:
Citation	<u> </u>	Recommendation:
FTB Notice		File 16 – Brandon

Petition for Compensation

			J. STANLEY TEIXEIRA, is Petitioner.	NE	EDS/PROBLEMS/COMMENTS:
			Petitioner was Court appointed to represent the Conservatee on 6/1/15.	1.	Petitioner served the attorney Steven Shahbazian, but did not serve the Conservator, Kenneth
>	Aff.Sub.Wit.		Kenneth Kearns was appointed Conservator of the Person and Estate on 9/24/15.		Kearns, directly pursuant to Probate Code §1214 and Cal. Rule of Court 7.51.
	Inventory PTC		Petitioner states the reasonable value of services itemized is \$4,510.00;		
	Not.Cred.		however, Petitioner requests payment		
>	Notice of Hrg		in the amount of \$4,000.00, plus the filing fee of \$435.00.		
>	Aff.Mail	W	_		
	Aff.Pub.		Services are itemized by date and		
	Sp.Ntc.		include review of documents, appearance at hearings, conferences		
	Pers.Serv.		with attorneys and family members.		
	Conf. Screen		(9.10 hours @ \$275/hr.)		
	Letters				
	Duties/Supp				
	Objections				
	Video Receipt				
	CI Report				
	9202				
>	Order				
	Aff. Posting			Rev	viewed by: skc
	Status Rpt				viewed on: 11/20/15
	UCCJEA				dates:
	Citation				commendation:
	FTB Notice			File	17 – Walters

Petitioner: Daynna Lynnette Wood (pro per)

Petition for Appointment of Guardian of the Person

	TEADODA DY SYDIES 10/1/15			
	TEMPORARY EXPIRES 12/1/15	NEEDS/PROBLEMS/COMMENTS:		
	DAYNNA WOOD, non-relative, is petitioner. Please see petition for details.	Continued from 10/5/15. Minute order states examiner notes given in open court. Mr.		
Cont. from 082415, 100515	Court Investigator Report filed on 8/19/15	Bryant is ordered to bring proof of his dismissed VA case on		
Aff.Sub.Wit.	Declaration of Daynna Wood filed on 9/29/15	12/1/15.		
✓ Verified]	Minute order dated 7/2/15,		
Inventory		granting the temporary		
PTC		guardianship, ordered that		
Not.Cred.		there was to be no unsupervised or overnight visits		
✓ Notice of Hrg		for the parents.		
Aff.Mail	1			
Aff.Pub.		Need proof of service of		
Sp.Ntc.		the Notice of Hearing along		
✓ Pers.Serv. W/		with a copy of the petition or Consent and Waiver of		
✓ Conf.]	Notice or Declaration of		
Screen		Due Diligence on:		
✓ Letters		a. Tracy Jones (maternal grandmother)		
✓ Duties/Supp		b. Terrance Bryant		
Objections		(paternal grandfather)		
Video		c. Chantel Standifer (paternal grandmother)		
Receipt	-	(paremar grandmenter)		
✓ CI Report				
9202	_			
✓ Order				
Aff. Posting	_	Reviewed by: KT		
Status Rpt ✓ UCCJEA	4	Reviewed on: 11/19/15 Updates:		
Citation FTB Notice	-	Recommendation: File 18 – Bryant		
110 HOICE	<u> </u>	10		

19 Samuel James Garcia (GUARD/P) Case No. 15CEPR00621

Petitioner Mejia, Malaquias (Pro Per – Paternal Grandfather – Petitioner)
Petitioner Mejia, Yolanda (Pro Per – Paternal Grandmother – Petitioner)

Petition to Appoint Guardian of the Person (Prob. Code §1510)

			See Petition for details.	NEEDS/PROBLEMS/COMMENTS:
	nt. from 082415 0515 Aff.Sub.Wit. Verified	5,		Minute Order 10/5/15: Ms. Garcia is ordered to report forthwith to the Clerk's office and provide an up-to-date phone number for the Court Investigator. Should the Court Investigator remain unable to contact Ms. Garcia, the Court will move forward on 12/1/15
	PTC Not.Cred.			barring extraordinary circumstances. Any written
>	Notice of Hrg			objections must be filed and served by 11/10/15.
~	Aff.Mail Aff.Pub.	W		Note: Ms. Garcia field a Notice of Change of Address or Other
	Sp.Ntc.			Contact Information on 10/5/15. No objections or any further
>	Pers.Serv. Conf.	W		information has been filed as of
	Screen			11/19/15.
>	Letters			
>	Duties/Supp			
	Objections			
	Video Receipt			
>	CI Report			
>	Clearances			
>	Order			
	Aff. Posting			Reviewed by: skc
	Status Rpt			Reviewed on: 11/19/15
~	UCCJEA			Updates:
-	Citation			Recommendation:
	FTB Notice			File 19 – Garcia

20 Priscilla Rosales, Araceli Rosales, Emily Rosales, Serenity Rosales GUARD/P) Case No. 15CEPR00626

Petitioner

Rosales, Rosa Maria (pro per – paternal grandmother/Petitioner)
Petition for Appointment of Guardian of the Person

	NO TEMPORARY REQUESTED	NEEDS/PROBLEMS/COMMENTS:
	ROSA ROSALES, paternal grandmother, is Petitioner.	Petitioner is Spanish speaking. CONTINUED FROM 10/06/15
Cont. from 082515 100615 Aff.Sub.Wit. Verified	Father: MARCO ROSALES – Consent & Waiver of Notice filed 06/25/15 Mother: TALIA BLODGETT – Declaration of Due Diligence filed 07/29/15 states that her whereabouts are unknown	Nothing further has been filed by Petitioner since the last hearing on 10/06/15. 1. Need proof of service at
Inventory PTC Not.Cred. ✓ Notice of Hrg ✓ Aff.Mail Aff.Pub. Sp.Ntc. Pers.Serv. × ✓ Conf.	Paternal grandfather: ARTURO ROSALES - served by mail on 07/23/15 Maternal grandfather: MICHAEL BLODGETT - served by mail on 07/23/15 Maternal grandmother: MISTY BLODGETT - served by mail on 07/23/15; per Declaration filed 08/25/15, mail was returned as undeliverable; Declaration of Due Diligence filed 08/25/15 states her current address is	least 15 days before the hearing of Notice of Hearing with a copy of the Petition for Appointment of Guardian of the Person or Consent & Waiver of Notice for: a. Talia Blodgett (mother) — personal service needed; unless diligence is found.
Screen ✓ Letters ✓ Duties/Supp Objections Video Receipt	Petitioner states [see file for details]. Court Investigator Dina Calvillo filed a report on 08/19/15.	b. Misty Blodgett (maternal grandmother) – service by mail ok; unless diligence is found.
✓ CI Report 9202 ✓ Order Aff. Posting Status Rpt ✓ UCCJEA	Court Investigator Dina Calvillo filed a report on 10/01/15.	Reviewed by: JF Reviewed on: 11/19/15 Updates:
Citation FTB Notice		Recommendation: File 20 – Rosales

21A Petitioner

Serenity Portillo, Desire Bryant (GUARD/P) Case No. 15CEPR00750 Bryant, Danielle Desiree (Pro Per – Maternal Aunt – Petitioner)

Petition for Appointment of Guardian of the Person (Prob. Code §1510)

		See petition for details.	NEEDS/PROBLEMS/COMMENTS:
Co	nt. from 100515	_ _ _ _	Note: This petition is for Desire only. Page 21B is the petition for Serenity.
~	Verified	= =	Minute Order 10/5/15: Examiner notes provided in open court. The Court dispenses with notice to the
	Inventory PTC	-	paternal grandparents of Desire.
	Not.Cred. Notice of Hrg		Examiner's Note: It appears all notice issues have now been cured.
	Aff.Mail		coled.
	Aff.Pub.	1	
	Sp.Ntc.		
	Pers.Serv.		
>	Conf. Screen		
>	Letters		
>	Duties/Supp		
	Objections		
	Video Receipt		
>	CI Report		
>	Clearances		
~	Order	4	
	Aff. Posting	4	Reviewed by: skc
	Status Rpt	4	Reviewed on: 11/19/15
_	UCCJEA	-	Updates: 11/23/15
	Citation FTB Notice	4	Recommendation:
	LID NOTICE		File 21A – Portillo & Bryant

21A

Serenity Portillo, Desire Bryant (GUARD/P) Case No. 15CEPR00750 **21B**

Bryant, Candice (Pro Per – Maternal Grandmother – Petitioner) Petitioner

Petition for Appointment of Guardian of the Person (Prob. Code §1510)

	See petition for details.	NEEDS/PROBLEMS/COMMENTS:
		The following issues remain noted:
	•	
Cont. from 100515	-	1. Examiner Notes previously
Aff.Sub.Wit.		noted that it appears the father as served by mail only.
✓ Verified		Petitioner filed a Notice of
Inventory		Hearing on 11/23/15 that
PTC		contains a proof of personal
 		service; however, it appears
Not.Cred.	-	defective, as it does not state
Notice of Hrg		that Victor Portillo was served; rather, it appears to state the
✓ Aff.Mail W		name of the server. Need
Aff.Pub.	=	clarification: Was the father
Sp.Ntc.		personally served at the facility
Pers.Serv. W		in Chino, CA?
1 e13.3e14. W		
Conf.		
✓ Letters		
✓ Duties/Supp		
Objections		
Video	=	
Receipt		
✓ CI Report		
✓ Clearances	1	
✓ Order		
Aff. Posting	1	Reviewed by: skc
Status Rpt	1	Reviewed on: 11/19/15
✓ UCCJEA]	Updates: 11/23/15
Citation		Recommendation:
FTB Notice		File 21B – Portillo & Bryant

21B

22 Ryan Kincade, Serenity Olsen (GUARD/P)

Case No. 15CEPR00756

Petitioner Garza, Christina (Pro Per – Maternal Aunt – Petitioner)
Petitioner Sandoval, Robert (Pro Per – Maternal Uncle – Petitioner)

Petition for Appointment of Guardian of the Person

		TEMPORARY EXPIRES 12/01/15	NEEDS/PROBLEMS/COMMENTS:
		TENTI ORAKT EXTIRES 12/01/15	NEEDS/TROBLEMS/COMMENTS.
		CHRISTINA GARZA and ROBERT SANDOVAL, Maternal Aunt and Uncle, are Petitioners.	Need proof of service by mail at least 15 days before the hearing of
Co	ont. from 100515	Father (Ryan): BYRON KINCADE	Notice of Hearing with a
	Aff.Sub.Wit.	(Deceased)	copy of the Petition for
✓	Verified	Father (Serenity): JEREMY MARK OLSEN –	Appointment of Guardian
	Inventory	Consent & Waiver of Notice filed 09/24/15	of the Person <u>or</u> Consent & Waiver of Notice or
	PTC	Mother: JESSICA BOHANNON – Personally	Declaration of Due
	Not.Cred.	served on 08/19/15	Diligence for:
✓	Notice of	1	a. Sheri Spicer (Ryan's
	Hrg	Paternal Grandfather (Ryan): Unknown –	paternal grandmother)
	Aff.Mail X	court dispensed with notice on 10/05/15	b. Serenity's paternal
	Aff.Pub.	Paternal Grandmother (Ryan): Sherri Spicer	grandmother
	Sp.Ntc.	Paternal Grandfather (Serenity): Unknown –	
✓	Pers.Serv.	court dispensed with notice on 10/05/15	
✓	Conf.	Paternal Grandmother (Serenity): Unknown	
	Screen		
✓	Letters	Maternal Grandfather: Deceased	
✓	Duties/Supp	Maternal Grandmother: Ellen Vasquez – Consent & Waiver of Notice filed 08/13/15	
	Objections	Consent & Walver of Notice filed 00/13/13	
	Video	Petitioners state [see file for details].	
	Receipt	[222	
✓	CI Report	Court Investigator Charlotte Bien filed a	
	9202	report on 09/21/15.	
✓	Order		
	Aff. Posting		Reviewed by: JF
	Status Rpt		Reviewed on: 11/19/15
✓	UCCJEA		Updates:
	Citation	<u> </u>	Recommendation:
	FTB Notice		File 22 – Kincade & Olsen

23 Rose Suarez Luna (Det. Succ) Case No. 15CEPR00822

Petitioner Wellington, Mary (Pro Per – Daughter – Petitioner)
Petitioner Vargas, Mary E. (Pro Per – Daughter – Petitioner)
Petitioner Aguila, Maria Ellen (Pro Per – Daughter – Petitioner)
Petitioner Burman, Mary Alice (Pro Per – Daughter – Petitioner)
Petitioner Miller, RoseMary (Pro Per – Daughter – Petitioner)

Petitioner Lamproe, Mary Adelaide (Pro Per – Daughter – Petitioner)

Petitioner Aguila, Joe, Jr. (Pro Per – Son – Petitioner)
Petitioner Luna, Loreto (Pro Per – Spouse – Petitioner)

Petition to Determine Succession to Real Property and Personal Property (Prob. Code §13150)

	Petition to Determine Succession to Real Property and Personal Property (Prob. Code §13150)				
DO	DOD: 12/21/14 Petitioners are:		NEEDS/PROBLEMS/COMMENTS:		
			 MARY WELLINGTON, Daughter 		
			 MARY E. VARGAS, Daughter 	Pυ	rsuant to the below issues, this petition
 			MARIA ELLEN AGUILA, Daughter	Са	innot go forward as prayed. A
I			MARY ALICE BURMAN, Daughter	СО	mplete amended petition is necessary.
Со	nt. from 10051	5	ROSEMARY MILLER, Daughter		
	Aff.Sub.Wit.		 MARY A. LAMPROE, Daughter 	1.	Petitioner Mary Wellington filed a
~	Verified		• JOE AGUILA, JR., Son		declaration on 11/16/15 that adds the
-	Inventory		 LORETO LUNA, Spouse (<u>Added</u> 		decedent's surviving spouse,
-	PTC		by Declaration filed 11/16/15)		LORETO LUNA, as a Petitioner by way
—					of an Amended Attachment #14,
	Not.Cred.		40 days since DOD		which contains a copy of his
	Notice of	Х			signature. The Declaration then
	Hrg		No other proceedings		requests that the property pass to the
	Aff.Mail				spouse and seven children equally in
	Aff.Pub.		I&A: \$110,100.00 (real property		12.5% shares each.
	Sp.Ntc.		located at 357 E. Durian in		
	Pers.Serv.		Coalinga plus misc. personal		A complete amended petition and
—			property)		notice to all other petitioners that
	Conf.				Loreto Luna, as surviving spouse, is
	Screen		Decedent died intestate		entitled to a share of the estate is
	Letters				therefore necessary.
	Duties/Supp		Declaration filed 11/16/15 adds the		
	Objections		decedent's spouse, LORETO LUNA,	2.	Pursuant to Probate Code §6401(c)(3),
	Video		as a Petitioner and requests Court		the surviving spouse is entitled to a
	Receipt		determination that the real and		1/3 share of the estate and the seven
	CI Report		personal property passes to all of them in 12.5% shares each.		children would then split the remaining 2/3.
	9202		mem in 12.5% shules euch.		remailing 2/3.
_	Order				
ľ					of according to the
	Aff. Posting			-	viewed by: skc
	Status Rpt			Reviewed on: 11/19/15	
	UCCJEA			Updates:	
	Citation			Recommendation:	
	FTB Notice			File	e 23 – Luna

Petitioner

Petition for Appointment of Guardian of the Person

			TEMPORARY EXPIRES 12/01/15	NEEDS/PROBLEMS/COMMENTS:
			VERONICA SANCHEZ, maternal aunt, is Petitioner.	1. Need Notice of Hearing for the 12/01/15 hearing.
Co	ont. from		Father: JOSE MORALES	2. Need proof of service at least 15
✓	Aff.Sub.Wit. Verified		Mother: DIANA PERALTA	days before the hearing of Notice of Hearing with a copy of the Petition for Appointment of
	Inventory PTC		Paternal grandparents: UNKNOWN	Guardian of the Person or Consent and Waiver of Notice or
	Not.Cred.		Maternal grandfather: JESUS MORENO	Declaration of Due Diligence for:
	Notice of Hrg	Х	Maternal grandmother: RAMONA MORENO	a. Jose Morales (father) – personal service needed
	Aff.Mail	Χ	.	b. Diana Peralta (mother) –
	Aff.Pub.		Petitioner states: [see file for details].	personal service needed c. Brianna Moreno (minor) –
	Sp.Ntc.		Court Investigator Jennifer Young filed a	personal service needed
_	Pers.Serv.	Χ	report on – NEED REPORT.	d. Paternal grandparents –
√	Conf.			service by mail ok
	Screen			e. Jesus Moreno (maternal
<u>v</u>	Letters			grandfather) – service by mail ok
Ě	Duties/Supp			f. Ramona Moreno (maternal
	Objections			grandmother) – service by
	Video Receipt			mail ok
	CI Report	Χ		3. Need CI report and clearances.
	9202			o. Neca cirepen and cicaranecs.
✓	Order			Note: Proof of Service filed 10/02/15 states that Diana Peralta (mother) was personally served on 09/25/15 with Notice of Hearing for the 10/05/15 hearing. Ms. Peralta was present in Court on 10/05/15.
	Aff. Posting			Reviewed by: JF
	Status Rpt			Reviewed on: 11/20/15
✓	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 24 – Moreno
				24

Petitioner

Castillo, Valerie (pro per – maternal aunt)

Petition for Appointment of Guardian of the Person

	retition for Appointment of Guardian of the Person				
			TEMPORARY EXPIRES 12/01/15	NEEDS/PROBLEMS/COMMENTS:	
			VALERIE CASTILLO, maternal aunt, is Petitioner.	Need proof of service at least 15 days before the hearing of Notice of Hearing with a copy of	
Cc	Aff.Sub.Wit. Verified Inventory PTC Not.Cred. Notice of Hrg		Mother: PATRICIA CASTILLO – personally served on 10/01/15 Maternal grandfather: VALENTINE CASTILLO – served by mail on 09/25/15 Maternal grandmother: ROSIE CALDERON – served by mail on 09/25/15	Notice of Hearing with a copy of the Petition for Appointment of Guardian of the Person or Consent & Waiver of Notice or Declaration of Due Diligence for: a. Keanna Tokumoto (minor) – personal service needed b. Byron Tokumoto (Keanna's father) – personal service needed	
√	Aff.Mail Aff.Pub. Sp.Ntc.	w/	KEANNA: Father: BYRON TOKUMOTO Paternal grandfather: UNKNOWN Paternal grandmother: HIROKO	c. Keanna's paternal grandfather – service by mail ok d. Hiroko Tokumoto (paternal	
✓ ✓	Pers.Serv. Conf. Screen	w/	TOKUMOTO ZOE:	grandmother) – service by mail ok e. Will Bailey (Zoe's father) –	
✓ ✓	Letters Duties/Supp		Father: WILL BAILEY Paternal grandparents: UNKNOWN	personal service needed f. Zoe's paternal grandparents – service by mail ok	
	Objections Video Receipt CI Report		RYAN: Father: SHAWN MCNEELY Paternal grandparents: UNKNOWN	g. Shawn McNeely (Ryan's father) – personal service needed h. Ryan's paternal	
√	9202 Order		Petitioner states: [see file for details]. Objection to Guardianship filed 10/22/15 by Patricia Castillo (mother)	grandparents – service by mail ok	
	Aff. Posting Status Rpt		states: [see file for details]. Court Investigator Dina Calvillo filed a	Reviewed by: JF Reviewed on: 11/20/15	
<u>✓</u>	UCCJEA Citation FTB Notice		report on 11/23/15.	Updates: 11/23/15 Recommendation: File 25 – Tokumoto/Bailey/Castillo	
		-		25	

Deshawn Deloach, Deyviana Deloach, Benjamin Vasquez (GUARD/P) Case No. 15CEPR00942

Petitioner Onyegegbu, Ikemefuna (pro per – Maternal uncle)

Petitioner Marquez, Lisa Lee (pro per – maternal aunt)

Petition for Appointment of Guardian of the Person

	TEMPORARY EXPIRES 12/01/15	NEEDS/PROBLEMS/COMMENTS:
Cont. from	IKEMEFUNA ONYEGEGBU and LISA LEE MARQUEZ, Maternal Uncle and Aunt, are Petitioners.	 Need Notice of Hearing. Need proof of service at
Cont. from Aff.Sub.Wit. ✓ Verified Inventory PTC Not.Cred. Notice of XHrg Aff.Mail X Aff.Pub. Sp.Ntc. Pers.Serv. X ✓ Conf. Screen ✓ Letters ✓ Duties/Supp Objections Video Receipt CI Report X 9202 ✓ Order Aff. Posting Status Rpt	Father (Deshawn and Deyviana): DESHAWN DELOACH - Declaration of Due Diligence filed 9/28/15 Father (Benjamin): BENJAMIN VASQUEZ - Deceased; Court dispensed with notice on 10/27/15 Mother: LENNETTA THOMAS - Served by text per Min Order 10/6/15; Court dispensed with notice on 10/27/15 Paternal Grandfather (Deshawn and Deyviana): Unknown Paternal Grandmother (Deshawn and Deyviana): Alice Deloach – Deceased Paternal grandparents (Benjamin): Deceased Maternal Grandfather: Francis Onyegegbu Maternal Grandmother: Brenda Anderson Siblings: Monica A. Vasquez Petitioners state [see file for details]. Letters of Recommendation/in Support of Petitioner filed 10/02/15. Objection to Guardianship filed 11/17/15 by Lenetta Thomas (mother) states: [see file for details].	 Need proof of service at least 15 days before the hearing of Notice of Hearing with a copy of the Petition for Appointment of Guardian of the Person or Consent & Waiver of Notice or Declaration of Due Diligence for: Deshawn DeLoach – personal service needed Deshawn and Deyviana's paternal grandfather – service by mail ok Francis Onyegegbu – service by mail ok Brenda Anderson – service by mail ok Monica Vasquez (sibling) – service by mail needed if age 12 or over Need CI report and clearances. Reviewed by: JF Reviewed on: 11/20/15
Citation FTB Notice	Court Investigator Samantha Henson filed a report on – NEED CI report.	Updates: Recommendation: File 26 – Deloach/Vasquez

27A Attorney

The Patrick Thomas Bakman Living Trust Case No. 15CEPR00983 Herold, Kim M. (for Richard Timothy Bakman – Petitioner)

Petition to Modify Trust

Patrick Thomas Bakman Successor Trustee and currently acting trustee, is Petitioner. See petition for details. Note: Page B is Petitioner's Ex Parte Petition for Appointment of Guardian Ad Litem as referenced in this petition. The ex parte petition was set for hearing pursuant to Court order on 10/15/15.			Tellion to Modify 11031	
DOD: 10/19/89 trustee, is Petitioner. See petition for details. Note: Page B is Petitioner's Ex Parte Petition for Appointment of Guardian Ad Litem as referenced in this petition. The ex parte petition was set for hearing pursuant to Court order on 10/15/15.				NEEDS/PROBLEMS/COMMENTS:
See petition for details. See petition for details. Aff.Sub.Wit. Verified Inventory PTC Not.Cred. Notice of Hrg VAff.Nub. Sp.Ntc. Pers.Serv. Conf. Screen Letters Duties/Supp Objections Video Receipt CI Report 9202 Order Aff. Posting Status Rpt UCCJEA Citation Petition for Appointment of Guardian Ad Litem as referenced in this petition. The ex parte petition was set for hearing pursuant to Court order on 10/15/15. Petition for Appointment of Guardian Ad Litem as referenced in this petition. The ex parte petition was set for hearing pursuant to Court order on 10/15/15.			,	
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Aff.Sub.Wit. Verified Inventory PTC Not.Cred. Aff.Mail w Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen Letters Dutles/Supp Objections Video Receipt CI Report 9202 V Order Aff. Posting Status Rpt UJCCJEA Citation Reviewed on: 11/20/15 Recommendation:				II
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Conf. Screen Letters Duties/Supp Objections Video Receipt CI Report 9202 Order Aff. Posting Status Rpt UCCJEA Citation Reviewed by: skc Reviewed on: 11/20/15 Recommendation:	Sp.Ntc.			
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Duties/Supp	Screen			
Objections Video Receipt CI Report 9202 Order Aff. Posting Status Rpt UCCJEA Citation Objections Reviewed by: skc Reviewed by: skc Reviewed on: 11/20/15 Updates: 11/24/15 Recommendation:	Letters			
Video Receipt CI Report 9202 V Order Aff. Posting Status Rpt UCCJEA Uight Citation Video Reviewed by: skc Reviewed by: skc Reviewed on: 11/20/15 Updates: 11/24/15 Recommendation:	Duties/Supp			
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CI Report 9202 V Order Aff. Posting Status Rpt UCCJEA UCCJEA Uitation Reviewed by: skc Reviewed on: 11/20/15 Updates: 11/24/15 Recommendation:	Video			
9202	Receipt			
V Order Aff. Posting Status Rpt UCCJEA Uitation Reviewed by: skc Reviewed on: 11/20/15 Updates: 11/24/15 Recommendation:	CI Report			
Aff. Posting Status Rpt UCCJEA Citation Reviewed by: skc Reviewed on: 11/20/15 Updates: 11/24/15 Recommendation:	9202			
Status Rpt Reviewed on: 11/20/15 UCCJEA Updates: 11/24/15 Recommendation:	✓ Order			
Status Rpt Reviewed on: 11/20/15 UCCJEA Updates: 11/24/15 Recommendation:	Aff. Posting			Reviewed by: skc
Citation Recommendation:				Reviewed on: 11/20/15
	UCCJEA			Updates: 11/24/15
FTD N. P	Citation			Recommendation:
FIB NOTICE	FTB Notice			File 27A – Bakman

27A

The Patrick Thomas Bakman Living Trust Case No. 15CEPR00983 Herold, Kim M. (for Richard Timothy Bakman – Petitioner)

Ex Parte Petition for Appointment of Guardian Ad Litem

	RICHARD TIMOTHY BAKMAN, Second	NEEDS/PROBLEMS/COMMENTS:
	trustee, is Petitioner.	See Page A re notice issue.
	See potition for details	
	see permontor details.	
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of		
Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf.		
; 		
	-	
	-	Beriewed by also
	-	Reviewed by: skc
	-	Reviewed on: 11/20/15
<u> </u>	-	Updates: Recommendation:
	-	File 27B - Bakman
	Verified Inventory PTC Not.Cred. Notice of Hrg Aff.Mail Aff.Pub. Sp.Ntc. Pers.Serv.	Successor Trustee and currently acting trustee, is Petitioner. See petition for details. Aff.Sub.Wit. Verified Inventory PTC Not.Cred. Notice of Hrg Aff.Mail Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen Letters Duties/Supp Objections Video Receipt CI Report 9202 Order Aff. Posting Status Rpt UCCJEA Citation

27B

28 Kiyoshi Okahata (Estate)

Case No. 15CEPR01037

Attorney Salazar, Steven F (for Kimiko Okahata – Petitioner – Sister in Law)

Petition for Letters of Administration; Authorization to Administer under IAEA

DC	D: 08/27/2015		KIMIKO OKAHATA, sister-in-law is	NEEDS/PROBLEMS/COMMENTS:
			requesting appointment as	
			Administrator without bond.	Note: If the petition is granted status
			All heirs nominate petitioner to act as	hearings will be set as follows:
Со	nt. from		Administrator and all waive bond.	• Tuesday, 04/05/2016 at
	Aff.Sub.Wit.			9:00a.m. in Dept. 303 for the filing
1	Verified		Full IAEA – o.k.	of the inventory and appraisal
	Inventory		Decedent died intestate	<u>and</u>
	PTC		Decedent died intestate	• Tuesday, 02/07/2017 at
	Not.Cred.		Residence: Fresno	9:00a.m. in Dept. 303 for the filing
1	Notice of		Publication: The Business Journal	of the first account and final
	Hrg			distribution.
1	Aff.Mail	w/	Estimated value of the Estate: Personal property - \$200,000.00	Pursuant to Local Rule 7.5 if the required
	Aff.Pub.		Personal property - \$200,000.00 Real property - \$125,000.00	documents are filed 10 days prior to the
<u> </u>	All.PUD.		Total - \$325,000.00	hearings on the matter the status hearing
	Sp.Ntc.		. ,	will come off calendar and no
	Pers.Serv.		Probate Referee: Rick Smith	appearance will be required.
	Conf.			
	Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
	Video			
	Receipt			
	CI Report			
	9202			
✓	Order			
	Aff. Posting			Reviewed by: LV
	Status Rpt			Reviewed on: 11/20/2015
	UCCJEA			Updates:
	Citation			Recommendation: Submitted
	FTB Notice			File 28 - Okahata
				28

Petitioner Maria N. Granados (Pro Per)

Petition for Appointment of Temporary Guardian of the Person

	General Hearing set for 1/21/2016	NEEDS/PROBLEMS/COMMENTS:
	Ocheral freating serior 1/21/2010	NEEDS/TROBLEMS/COMMENTS.
Cont. from	MARIA N. GRANADOS, maternal grandmother, is Petitioner.	Need Notice of Hearing and proof of five (5) court days' notice by personal
Aff.Sub.Wit.	=	service of the Notice of
✓ Verified	~Please see Petition for details~	Hearing with a copy of the Petition for Appointment of
Inventory	1	Temporary Guardian, or
PTC		Consent to Appointment
Not.Cred.		of Guardian and Waiver of
Notice of X		Notice, or a Declaration of
Hrg		Due Diligence for:
Aff.Mail		Unknown father, if Court
Aff.Pub.	-	does not excuse notice as
Sp.Ntc.		Petitioner requests.
Pers.Serv. X		
✓ Conf.		Note: Petitioner filed on
Screen Letters	-	11/24/2015 a copy of an
√ Leners		Obituary for the paternal grandfather, DANIEL OLVERA ,
✓ Duties/Supp		SR . Therefore, it appears the
Objections		father may be known to
Video		Petitioner, Petitioner should provide the Court with the
Receipt	_	father's name and notice
CI Report	4	should be personally served to
9202	_	the father.
√ Order		
Aff. Posting]	Reviewed by: LEG
Status Rpt	_	Reviewed on: 11/20/15
✓ UCCJEA		Updates: 11/23/15; 11/25/15
Citation]	Recommendation:
FTB Notice		File 29 – Tamez
		20